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巨匠建设
JUJIANG CONSTRUCTION GROUP

Jujiang Construction Group Co., Ltd.

巨匠建設集團股份有限公司

(A joint stock limited liability company established in the People's Republic of China)
(Stock Code: 1459)

VOLUNTARY ANNOUNCEMENT PROPOSED A SHARE OFFERING

This is a voluntary announcement made by Jujiang Construction Group Co., Ltd (the “**Company**” together with its subsidiaries are collectively referred to as the “**Group**”).

The board of directors (“**Board**”) of the Company is pleased to announce that the Group is now considering and exploring the possibility of issuance of ordinary shares of the Company to be traded in Renminbi on the Shanghai Stock Exchange or Shenzhen Stock Exchange (to be finally determined by the Board)(“**Proposed A Share Offering**”). In light of the foregoing, (i) a registration for pre-listing tutoring regarding the Proposed A Share Offering was accepted by the Zhejiang branch office of the China Securities Regulatory Commission (“**CSRC**”) on 3 June 2016, and (ii) the Group has engaged AJ Securities Company Limited* (愛建證券有限責任公司) as the offering counseling agency for the purpose of the Proposed A Share Offering. As at the date of this announcement, the Company has not determined the structure of the Proposed A Share Offering and has not applied to any regulatory authorities in the People's Republic of China or anywhere else for the approval of the Proposed A Share Offering. The Company shall comply with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and make further announcement(s) on the major updates and developments in connection with the Proposed A Share Offering as and when appropriate or required under the Listing Rules and/or other applicable laws and regulations.

Under the existing provisions of the CSRC, for the Proposed A Share Offering before the listing application, the Company needs to engage a counseling agency for provision of counseling service, such service is monitored and managed by the relevant securities branch office. The Company can apply for the Proposed A Share Offering if the pre-listing tutoring is passed by the relevant securities branch office. The application of pre-listing tutoring does not represent that the Company has (i) fulfilled the criteria of the application of the Proposed A Share Offering in CSRC, nor (ii) applied for the Proposed A Share Offering in CSRC. Further, shareholders and potential investors of the Company should note that the Proposed A Share Offering will also be subject to, among other things, the final decisions of the Board and the shareholders of the Company as well as the approval of the CSRC and other relevant regulatory authorities. Accordingly, shareholders and potential investors of the Company should be aware that there is no assurance that the Proposed A Share Offering will take place or as to when it may take place. Shareholders and potential investors of the Company should therefore exercise caution, and only place reliance on the information published by the Company, when they deal or contemplate dealing in any securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is strongly recommended to consult his/her/its own professional adviser(s).

* For identification purpose only

By order of the Board of Directors
Jujiang Construction Group Co., Ltd.
Mr. Lv Yaoneng
Chairman

Zhejiang, the PRC, 3 June 2016

As of the date of this announcement, the Board comprises Mr. Lv Yaoneng, Mr. Lv Dazhong, Mr. Li Jinyan, Mr. Lu Zhicheng, Mr. Shen Haiquan and Mr. Zheng Gang, as executive Directors; and Mr. Xu Guoqiang, Mr. Lin Tao, and Mr. Wong Ka Wai, as independent non-executive Directors.