

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same respective meanings as defined in the prospectus dated 30 December 2015 (the “**Prospectus**”) issued by Jujiang Construction Group Co., Ltd. (the “**Company**”).

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This announcement is for information purposes only and does not constitute an invitation or offer to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company, the Global Offering before deciding whether or not to invest in the H Shares thereby being offered.

This announcement is not for release, publication, and distribution directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**U.S. Securities Act**”), or any state securities laws of the United States or other jurisdictions, other than Hong Kong, and may not be offered, sold, pledged or transferred or delivered within the United States unless pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any applicable state securities laws of the United States. The Offer Shares may only be offered and sold outside of the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act. There will be no offer or sale of the H Shares in the United States.

The Sole Global Coordinator confirms that there has been no over-allocation in the International Offering and the Over-allotment Option will not be exercised. As disclosed in the section headed “Structure of the Global Offering – The International Offering – Over-allotment Option” in the Prospectus, the Sole Global Coordinator has been appointed as the stabilizing manager. However, in view of the fact that there has been no over-allocation in the International Offering, no stabilization activity as described in the Prospectus will take place during the stabilization period, which begins on the Listing Date and ends on 4 February 2016, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

Potential investors of the Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Underwriters) is entitled to terminate the Underwriting Agreement, upon the occurrence of any of the events set out in the sub-section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. on the Listing Date (which is currently expected to be on Tuesday, 12 January 2016).



**巨匠建设**

JUJIANG CONSTRUCTION GROUP

**Jujiang Construction Group Co., Ltd.**

**巨匠建設集團股份有限公司**

*(A joint stock limited liability company established in the People's Republic of China)*

**GLOBAL OFFERING**

<b>Number of Offer Shares under the Global Offering</b>	<b>: 133,360,000 H Shares</b>
<b>Number of International Offer Shares</b>	<b>: 120,024,000 H Shares</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 13,336,000 H Shares</b>
<b>Offer Price</b>	<b>: HK\$1.35 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)</b>
<b>Nominal value</b>	<b>: RMB1.00 per H Share</b>
<b>Stock code</b>	<b>: 1459</b>

*Sole Sponsor*



**國泰君安國際**  
GUOTAI JUNAN INTERNATIONAL

**Guotai Junan Capital Limited**

*Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager*



**國泰君安國際**  
GUOTAI JUNAN INTERNATIONAL

**Guotai Junan Securities (Hong Kong) Limited**

*Co-Lead Manager*



**智華證券有限公司**  
Supreme China Securities Limited

## SUMMARY

- The Offer Price has been determined at HK\$1.35 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$1.35 per H Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions and other estimated expenses payable by the Group in connection with the Global Offering, is estimated to be approximately HK\$167.8 million. Please refer to “Future Plans and Use of Proceeds – Use of Proceeds” in the Prospectus for further details in respect to the Company’s use of proceeds from the Global Offering.
- A total of 1,089 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the HK eIPO White Form Service Provider under the **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk)) for a total of 66,094,000 Hong Kong Offer Shares, equivalent to approximately 4.96 times of the total number of 13,336,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- The final number of Offer Shares under the Hong Kong Public Offering is 13,336,000 H Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering.
- The Offer Shares initially offered under the International Offering have been slightly over-subscribed. The final number of Offer Shares under the International Offering is 120,024,000 H Shares, representing 90% of the Offer Shares available under the Global Offering. There has been no over-allocation of H Shares in connection with the International Offering.
- As disclosed in “Structure of the Global Offering – The International Offering – Stabilization” in the Prospectus, Guotai Junan Securities (Hong Kong) Limited has been appointed as the Stabilizing Manager. The Stabilizing Manager confirms that there has been no over-allocation in the International Offering and the Over-allotment Option will not be exercised. In view of the fact that there has been no over-allocation in the International Offering, no stabilization activity as described in the Prospectus will take place during the stabilizing period.

- The Directors confirm that no Offer Shares has been allocated to applicants who are: (a) Directors or existing beneficial owners of Shares and/or any of the Company's Subsidiaries; or (b) core connected persons of the Company; or (c) the close associates of (a) and/or (b) within the meaning of the Listing Rules whether in their own names or through nominees. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. The Directors confirm that none of the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager, the Co-Lead Manager, the Underwriters, their distributors and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that none of the places under the International Offering will be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that (a) none of the places will become a substantial shareholder (within the meaning of the Listing Rules) of the Company immediately after completion of the International Offering; (b) the Company's public float percentage will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules immediately after completion of the Global Offering; (c) the three largest public shareholders of the Company do not hold more than 50% of the H Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (d) the H Shares will be held by at least 300 Shareholders at the time of Listing in compliance with Rules 8.08(2) of the Listing Rules.
- The Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be published on Monday, 11 January 2016 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) as well as on the Company's websites at [www.jujiang.cn](http://www.jujiang.cn) and the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations which will include the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:

- in the announcement posted on the Company's website at [www.jujiang.cn](http://www.jujiang.cn) and on the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 8:00 a.m. on Monday, 11 January 2016;
- from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Monday, 11 January 2016 to 12:00 midnight on Friday, 15 January 2016;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 11 January 2016 to Thursday, 14 January 2016 on a Business Day; and
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, 11 January 2016 to Wednesday, 13 January 2016 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph headed "Results of Allocations" in this announcement. Applicants who apply for 1,000,000 or more Hong Kong Offer Shares using **HK eIPO White Form** or using **WHITE** Application Forms and have provided all information required may collect their H Share certificates (if any) in person from the H Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 11 January 2016 or such other date as notified by us in the newspapers.

- H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** which are either not available for personal collection, or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions to the HK eIPO White Form Service Provider at their own risk on or before Monday, 11 January 2016.
- H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants on Monday, 11 January 2016.
- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the H Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 11 January 2016 or such other date as notified by us in the newspapers.
- Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person will be dispatched by ordinary post to those entitled at their own risk on or before Monday, 11 January 2016.
- For applicants who have paid the application monies from a single bank account using **HK eIPO White Form**, e-Auto Refund payment instructions (if any) are expected to be dispatched to the application payment account on Monday, 11 January 2016. For applicants who have paid the application monies from multi-bank accounts using **HK eIPO White Form**, refund cheques (if any) are expected to be dispatched by ordinary post at their own risk on or before Monday, 11 January 2016.
- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank account or the designated bank account of their broker or custodian on Monday, 11 January 2016.
- No temporary document of title will be issued in respect of the H Share. H Share certificates will only become valid certificates of title at 8:00 a.m. on Tuesday, 12 January 2016, provided that the Global Offering has become unconditional and the right of termination described in “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus has not been exercised.
- Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 12 January 2016. The H Shares will be traded in board lot of 2,000 H Shares each. The stock code of the H Shares is 1459.

## NET PROCEEDS FROM THE GLOBAL OFFERING

The Offer Price has been determined at HK\$1.35 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$1.35 per H Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions and other estimated expenses payable by the Group in connection with the Global Offering, is estimated to be approximately HK\$167.8 million. Please refer to “Future Plans and Use of Proceeds – Use of Proceeds” in the Prospectus for further details in respect of the Company’s use of proceeds from the Global Offering.

## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Directors announce that at the close of the application lists at 12:00 noon on Tuesday, 5 January 2016, a total of 1,089 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the HK eIPO White Form Service Provider) have been received pursuant to the Hong Kong Public Offering for a total of 66,094,000 Hong Kong Offer Shares, equivalent to approximately 4.96 times the total number of 13,336,000 Hong Kong Offer Shares available under the Hong Kong Public Offering.

Of the 1,089 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated HK eIPO White Form Service Provider through **HK eIPO White Form** website ([www.hkeipo.hk](http://www.hkeipo.hk)) and by **electronic application instructions** given to HKSCC via CCASS for a total of 66,094,000 Hong Kong Offer Shares, a total of 1,085 applications in respect of a total of 40,090,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$1.45 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of HK\$5 million or less (representing approximately 6.01 times the 6,668,000 Hong Kong Offer Shares initially comprised in pool A), and a total of four applications in respect of a total of 26,004,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$1.45 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing approximately 3.90 times the 6,668,000 Hong Kong Offer Shares initially comprised in pool B). Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. Four multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheques. No application has been rejected due to invalid application. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (i.e. more than 6,668,000 H Shares) has been identified. The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

## INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering have been slightly over-subscribed. The final number of Offer Shares under the International Offering is 120,024,000 Shares, representing 90% of the Offer Shares available under the Global Offering. There has been no over-allocation of H Shares in connection with the International Offering.

As disclosed in “Structure of the Global Offering – The International Offering – Stabilization” in the Prospectus, Guotai Junan Securities (Hong Kong) Limited has been appointed as the Stabilizing Manager. The Stabilizing Manager confirms that there has been no over-allocation in the International Offering and the Over-allotment Option will not be exercised. In view of the fact that there has been no over-allocation in the International Offering, no stabilization activity as described in the Prospectus will take place during the stabilizing period.

The Directors confirm that no Offer Shares has been allocated to applicants who are: (a) Directors or existing beneficial owner of Shares and/or any of the Company’s Subsidiaries; or (b) core connected persons of the Company; or (c) the close associates of (a) and/or (b) within the meaning of the Listing Rules whether in their own names or through nominees. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. The Directors confirm that none of the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager, the Co-Lead Manager, the Underwriters, their distributors and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that none of the placees under the International Offering will be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that (a) none of the placees will become a substantial shareholder (within the meaning of the Listing Rules) of the Company immediately after completion of the International Offering; (b) the Company’s public float percentage will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules immediately after completion of the Global Offering; (c) the three largest public shareholders of the Company do not hold more than 50% of the H Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (d) the H Shares will be held by at least 300 Shareholders at the time of Listing in compliance with Rules 8.08(2) of the Listing Rules.

## **BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING**

Valid applications made by the public of **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the HK eIPO White Form Service Provider under the **HK eIPO White Form** service will be conditionally allotted on the basis set out below:

<b>NO. OF HONG KONG OFFER SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT/BALLOT POOL A</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF HONG KONG OFFER SHARES APPLIED FOR</b>
2,000	450	2,000 shares	100.00%
4,000	85	4,000 shares	100.00%
6,000	76	6,000 shares	100.00%
8,000	61	6,000 shares plus 4 out of 61 applicants to receive an additional 2,000 shares	76.64%
10,000	99	6,000 shares plus 9 out of 99 applicants to receive an additional 2,000 shares	61.82%

<b>NO. OF HONG KONG OFFER SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT/BALLOT POOL A</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF HONG KONG OFFER SHARES APPLIED FOR</b>
12,000	9	6,000 shares plus 1 out of 9 applicants to receive an additional 2,000 shares	51.85%
14,000	26	6,000 shares plus 5 out of 26 applicants to receive an additional 2,000 shares	45.60%
16,000	4	6,000 shares plus 1 out of 4 applicants to receive an additional 2,000 shares	40.63%
18,000	30	6,000 shares plus 9 out of 30 applicants to receive an additional 2,000 shares	36.67%
20,000	60	6,000 shares plus 21 out of 60 applicants to receive an additional 2,000 shares	33.50%
30,000	18	6,000 shares plus 8 out of 18 applicants to receive an additional 2,000 shares	22.96%
40,000	17	6,000 shares plus 9 out of 17 applicants to receive an additional 2,000 shares	17.65%
50,000	12	6,000 shares plus 7 out of 12 applicants to receive an additional 2,000 shares	14.33%
60,000	40	6,000 shares plus 27 out of 40 applicants to receive an additional 2,000 shares	12.25%
70,000	10	8,000 shares	11.43%
80,000	13	8,000 shares plus 3 out of 13 applicants to receive an additional 2,000 shares	10.58%
90,000	2	8,000 shares plus 1 out of 2 applicants to receive an additional 2,000 shares	10.00%
100,000	20	8,000 shares plus 18 out of 20 applicants to receive an additional 2,000 shares	9.80%
200,000	12	18,000 shares plus 6 out of 12 applicants to receive an additional 2,000 shares	9.50%
300,000	12	26,000 shares plus 6 out of 12 applicants to receive an additional 2,000 shares	9.00%
400,000	6	34,000 shares plus 2 out of 6 applicants to receive an additional 2,000 shares	8.67%
500,000	4	42,000 shares	8.40%
600,000	6	48,000 shares plus 4 out of 6 applicants to receive an additional 2,000 shares	8.22%
700,000	1	56,000 shares	8.00%
800,000	1	60,000 shares	7.50%
1,000,000	11	70,000 shares	7.00%
	<u>1,085</u>		



NO. OF HONG KONG OFFER SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT POOL B	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF HONG KONG OFFER SHARES APPLIED FOR
6,000,000	1	1,540,000 shares	25.67%
6,668,000	3	1,708,000 shares plus 2 out of 3 applicants to receive an additional 2,000 shares	25.63%
	<u>4</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 13,336,000 H Shares, representing 10% of the Offer Shares in the Global Offering.

The final number of Offer Shares available in the International Offering is 120,024,000 H Shares which were allocated in full, representing 90% of the Offer Shares in the Global Offering.

## RESULTS OF ALLOCATIONS

The results of allocations of Hong Kong Offer Shares in the Hong Kong Public Offering, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** service through the designated **HK eIPO White Form** website and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) will be made available at the times and dates and in the manner specified below:

- in the announcement posted on the Company's website at [www.jujiang.cn](http://www.jujiang.cn) and on the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) by on later than 8:00 a.m. on Monday, 11 January 2016;
- from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Monday, 11 January 2016 to 12:00 midnight on Friday, 15 January 2016;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 11 January 2016 to Thursday, 14 January 2016 on a Business Day; and
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, 11 January 2016 to Wednesday, 13 January 2016 at all the receiving bank branches and sub-branches at the addresses set out in this announcement.

## Bank of Communications Co., Ltd. Hong Kong Branch

	<b>Branch/Sub-Branch Name</b>	<b>Address</b>
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	Chai Wan Sub-Branch	G/F., 121-121A Wan Tsui Road, Chai Wan Cinema Building, Chai Wan
Kowloon	Tsim Sha Tsui Sub-Branch	Shop Nos.1-3 on G/F., CFC Tower, 22-28 Mody Road, Tsim Sha Tsui
New Territories	Tseung Kwan O Sub-Branch	Shops Nos. 252A, 252B, 253-255 on Podium Level 2, Metro City Phase I, Tseung Kwan O
	Tai Po Sub-Branch	Shop No.1, 2, 26 & 27, G/F., Wing Fai Plaza, 29-35 Ting Kok Road, Tai Po

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company's Hong Kong Public Offering allocation result enquiry line or to use the Company's Hong Kong Public Offering website **[www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result)**.

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Monday, 11 January 2016 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.



**Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)**

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A353839A	18,000						
A3693832	1,540,000						
C6494356	8,000						
D6306145	6,000						
H467721A	2,000						
K0993700	6,000						
K3483606	6,000						
K4284445	2,000						
K5038235	2,000						
P9480416	4,000						
R050993A	20,000						

## Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
001031549	6,000	290336C	4,000	440104195	6,000	810071585	6,000
001161527	6,000	292391C	2,000	440104197	8,000	811030651	2,000
004180520	6,000	293367C	2,000	440104198	6,000	811070676	2,000
006180020	6,000	293882C	2,000	440105198	6,000	812242120	6,000
007047914	2,000	294085C	2,000	440301561	6,000	812280910	6,000
008055163	6,000	294158C	2,000	450422199	2,000	81230186X	6,000
008132429	6,000	294164C	2,000	4576390	6,000	903055023	6,000
008245024	6,000	294216C	2,000	500701571	2,000	903281425	8,000
008250028	6,000	294238C	2,000	502155116	6,000	904160010	2,000
009352300	4,000	294344C	2,000	503056618	8,000	904171525	2,000
010165147	6,000	294346C	2,000	504285433	6,000	904200559	6,000
010290629	6,000	294357C	2,000	506100023	6,000	905112829	2,000
014590001	56,000	294379C	2,000	509082623	6,000	907207845	6,000
014590002	1,708,000	294382C	2,000	510108198	1,710,000	909051725	6,000
014590003	70,000	294390C	2,000	510111197	6,000	910112012	2,000
04 020071	2,000	294391C	2,000	510191830	6,000	911140018	2,000
04 074015	4,000	294417C	2,000	511150012	8,000	911302429	6,000
05 101012	6,000	294422C	2,000	511222837	2,000	912090021	2,000
0627645	8,000	300028	2,000	512032415	6,000	912280558	6,000
07 140525	6,000	301105123	6,000	512113526	4,000	A5760251	42,000
09 20105X	4,000	301312424	6,000	512276112	6,000	A8904068	2,000
09060 121	6,000	304011724	6,000	550409514	2,000	B3607785	2,000
0937940	4,000	304192313	6,000	600609-M	20,000	B4475939	2,000
0955553	6,000	309140610	6,000	601190020	6,000	B7437000	2,000
10110096	2,000	310106198	6,000	602135-M	28,000	B9113792	2,000
101240010	2,000	310110198	6,000	602262548	6,000	C09639303	8,000
10168303	4,000	310110198	6,000	602281146	6,000	C17443230	8,000
10229175	6,000	310115198	6,000	603236124	6,000	C2568940	6,000
10262148	6,000	310115198	6,000	604114028	6,000	C3004145	2,000
10268103	6,000	310115198	6,000	605075113	6,000	C3188602	6,000
10271767	2,000	310230197	6,000	605089158	4,000	C3901481	2,000
103115023	6,000	310230197	6,000	60619186X	6,000	C4271058	2,000
104031725	6,000	31203525X	2,000	606225027	6,000	C5041404	2,000
104051219	2,000	312070551	6,000	607275137	6,000	C5098783	2,000
105042130	6,000	312104860	6,000	608200029	2,000	C5633506	6,000
106232026	2,000	320103197	6,000	610136424	6,000	C5661836	4,000
109300036	2,000	32021919	18,000	611260663	6,000	C6005673	34,000
110053337	6,000	320911197	2,000	612015122	6,000	C6290637	28,000
110105195	6,000	330302198	34,000	612060536	2,000	C6498270	50,000
11024511X	6,000	350825198	2,000	660426272	8,000	C6615137	26,000
1478675	8,000	357436443	2,000	680728711	2,000	D0372677	1,710,000
1542475	8,000	357884618	8,000	701133326	6,000	D1123190	4,000
1694913	2,000	359669447	6,000	703110141	6,000	D1386256	2,000
1698027	8,000	361195381	6,000	703125210	6,000	D1706560	2,000
1711466	8,000	370612198	6,000	706110839	8,000	D207707	4,000
1723990	8,000	370631195	6,000	707205818	2,000	D2425905	70,000
201023841	6,000	371215682	8,000	708015176	6,000	D3573371	6,000
20216253X	6,000	381201755	6,000	709184870	6,000	D3584470	4,000
202758-S	10,000	385028725	8,000	709206119	4,000	D363818A	6,000
204918-S	70,000	40124633X	6,000	711202618	4,000	D4299036	2,000
205206114	6,000	402137320	2,000	712250013	2,000	D4424981	6,000
206155253	6,000	403262064	6,000	730425553	6,000	D4474806	2,000
207182143	6,000	40517841X	6,000	740125081	6,000	D4512643	8,000
20818001X	2,000	409182167	6,000	783005911	6,000	D4564104	2,000
208245036	6,000	41019871X	6,000	787775766	6,000	D4858868	2,000
210203198	6,000	410235012	8,000	801047C	2,000	D5500835	2,000
210211194	6,000	411162140	6,000	801048C	2,000	D608771	6,000
210211195	6,000	412014897	6,000	801310828	6,000	D8236314	20,000
210211197	6,000	41224502X	6,000	802055139	6,000	D8283215	6,000
211010010	6,000	420521198	6,000	80421192X	6,000	E1001512	6,000
21230784X	8,000	430410894	6,000	804306127	6,000	E1008008	6,000
212337414	2,000	430923198	2,000	805195121	6,000	E1037383	6,000
229232897	2,000	440103196	18,000	805293324	6,000	E1511169	2,000
243162773	2,000	440103198	8,000	808100039	2,000	E1648539	2,000
259583631	4,000	440103198	18,000	808141852	4,000	E22298167	6,000
289312506	6,000	440103199	8,000	809025528	8,000	E2362221	2,000

**Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
E30629036	2,000	IS3905621	2,000	K3114392	2,000	Y0128366	4,000
E4984939	8,000	IS3999720	2,000	K3205797	2,000	Y0362431	6,000
E628585A	2,000	IS4279544	4,000	K3645495	2,000	Y039483A	6,000
E6717636	2,000	IS4281735	2,000	K3910504	18,000	Y0436591	6,000
E7278709	6,000	IS4300401	2,000	K4143396	2,000	Y0577039	6,000
E770516A	2,000	IS4658855	2,000	K426925A	6,000	Y071852A	28,000
E7799806	2,000	IS4825001	2,000	K4283732	2,000	Y1016421	2,000
E780723A	6,000	IS5666442	2,000	K428433A	2,000	Y1286674	6,000
E8325549	6,000	IS5708702	4,000	K5073685	2,000	Y1822088	2,000
E8400281	2,000	IS5819160	2,000	K5084806	2,000	Y204302	6,000
E8654054	2,000	IS5866791	2,000	K5443784	6,000	Y226660A	2,000
E8996575	8,000	IS5969310	2,000	K5470854	2,000	Y2385897	6,000
G028203A	26,000	IS6022644	2,000	K5650143	2,000	Y2693915	4,000
G0557713	6,000	IS6149227	2,000	K6026818	2,000	Y3122601	2,000
G2276878	70,000	IS6221828	2,000	K6164072	2,000	Y3445990	4,000
G2682159	26,000	IS6991022	2,000	K6196640	2,000	Y410142A	36,000
G27421199	2,000	IS7191182	4,000	K664869A	2,000	Y4205721	4,000
G2904437	8,000	IS7402667	6,000	K6763952	2,000	Y5027916	2,000
G30469164	2,000	IS7422079	2,000	K7462743	8,000	Y5364238	6,000
G3080594	2,000	IS7859100	2,000	K8235945	6,000	Z0188485	2,000
G32705361	4,000	IS7887621	2,000	K828086A	2,000	Z061106A	34,000
G33997112	50,000	IS7934937	6,000	K858267A	2,000	Z0653099	2,000
G41199978	2,000	IS8045580	2,000	K8672288	2,000	Z070176A	2,000
G41525846	2,000	IS8131899	2,000	K8969914	2,000	Z097989A	8,000
G445224A	2,000	IS8215361	4,000	K914174A	2,000	Z1102312	26,000
G4510207	2,000	IS8444248	2,000	K9608400	70,000	Z1649001	18,000
G4819984	10,000	IS8445067	2,000	M0186452	6,000	Z1962915	70,000
G5464500	6,000	IS8742711	2,000	M0901879	2,000	Z2157536	2,000
G57520105	6,000	IS8754493	6,000	M2509941	6,000	Z2482631	8,000
G6053164	6,000	IS8777292	2,000	M3068205	70,000	Z2709261	6,000
G6238849	4,000	IS8904248	2,000	P1178885	8,000	Z279143A	2,000
G6330311	6,000	IS8927106	2,000	P175939A	2,000	Z3134971	50,000
G6499413	4,000	IS8998178	4,000	P4160596	2,000	Z3208142	4,000
G6581276	6,000	IS9018096	2,000	P483388	4,000	Z3465269	2,000
G6922839	2,000	IS9180494	4,000	P4874955	2,000	Z3540686	8,000
G8237483	4,000	IS9252581	4,000	P6236042	6,000	Z3685684	2,000
GS065986B	10,000	IS9320754	10,000	P6550146	8,000	Z4224834	70,000
GS082773B	6,000	IS9564024	2,000	P7938067	2,000	Z4738412	6,000
GS085623B	8,000	IS9706998	4,000	P8139621	2,000	Z6502882	6,000
GS090509B	70,000	IS9776708	10,000	P8523065	2,000	Z7256435	2,000
GS111327B	6,000	IS9849729	2,000	P8548963	6,000	Z7625341	2,000
GS112357B	6,000	IS9865737	2,000	P8872302	2,000	Z7653817	2,000
GS113879B	8,000	IS9997756	2,000	P9671971	6,000	Z7952369	6,000
H0199194	6,000	K0117994	2,000	R018849	6,000	Z8730513	34,000
H0232981	8,000	K0501808	2,000	R0234132	6,000	Z893947	4,000
H1130775	48,000	K0602264	28,000	R0499535	2,000	Z915575A	10,000
H4336234	2,000	K0603120	4,000	R072793	6,000	Z9162039	2,000
IS1010948	6,000	K0639184	2,000	R131637A	8,000		
IS1101681	2,000	K0825832	2,000	R1989897	6,000		
IS1333909	2,000	K1226037	2,000	R3067385	4,000		
IS1601740	4,000	K1373358	2,000	R3386499	2,000		
IS1785302	8,000	K1839349	2,000	R382500A	6,000		
IS1795230	2,000	K1932527	2,000	R4199455	20,000		
IS1846059	2,000	K2003678	4,000	R6148580	6,000		
IS2139997	4,000	K2031493	2,000	R7400976	6,000		
IS2170522	4,000	K2047357	2,000	V0315680	10,000		
IS2232328	4,000	K2248484	6,000	V0570133	10,000		
IS2548684	6,000	K2299364	2,000	V0724823	6,000		
IS2732351	6,000	K230841A	2,000	V0851566	20,000		
IS3173145	2,000	K2471264	6,000	W01648246	6,000		
IS3266496	4,000	K264259A	2,000	W04075005	6,000		
IS3340888	6,000	K2764482	2,000	W45125041	4,000		
IS3461871	6,000	K2839156	2,000	W50820914	48,000		
IS3467193	6,000	K297049A	4,000	W51519535	2,000		
IS3605706	2,000	K2988674	2,000	W56289275	2,000		
IS3895932	8,000	K3012565	2,000	W83971165	6,000		

## COLLECTION/POSTING OF H SHARE CERTIFICATES

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and are wholly or partially successful in using **HK eIPO White Form** or those using **WHITE** Application Forms and have provided all information required may collect their share certificates in person from the H Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 11 January 2016 or such other date as notified by us in the newspapers. Applicants being individuals who opt for personal collection must not authorize any other person to collect on their behalf. Applicants being corporations which opt for personal collection must attend by their authorized representatives each bearing a letter of authorization from their corporation stamped with their corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the H Share Registrar. H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** which are either not available for personal collection, or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions to the **HK eIPO White Form** Service Provider at their own risk on or before Monday, 11 January 2016.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS will have H Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly or partially successful on Monday, 11 January 2016.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 11 January 2016 or such other date as determined by HKSCC or HKSCC Nominees.

## REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the H Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 11 January 2016 or such other date as notified by us in the newspapers. Refund cheques (if any) which are either not available for personal collection, or which are available but are not collected in person will be dispatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant's own risk on or before Monday, 11 January 2016.

For applicants who have paid the application monies from a single bank account using **HK eIPO White Form**, e-Auto Refund payment instructions (if any) are expected to be dispatched to the application payment account on Monday, 11 January 2016. For applicants who have paid the application monies from multibank accounts using **HK eIPO White Form**, refund cheques are expected to be dispatched by ordinary post at their own risk on or before Monday, 11 January 2016.

Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicant's designated bank account or the designated bank account of their broker or custodian on Monday, 11 January 2016.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Monday, 11 January 2016.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS) as CCASS Investor Participants, they can also check their new account balance and the amount of refund (if any) payable to them (by giving electronic application instructions to HKSCC via CCASS only) via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Monday, 11 January 2016. HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC via CCASS) the refund amount credited to their respective designated bank accounts (if any).

## **PUBLIC FLOAT**

Immediately following the completion of the Global Offering, approximately 25.00% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

## **COMMENCEMENT OF DEALINGS IN THE H SHARES**

No temporary documents of title will be issued in respect of the H Shares and no receipt will be issued for sums paid on application.

H Share certificates will only become valid at 8:00 a.m. on Tuesday, 12 January 2016 provided that the Global Offering has become unconditional and the right of termination described in "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination" in the Prospectus has not been exercised.

Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 12 January 2016. The H Shares will be traded in board lot of 2,000 H Shares each. The stock code of the H Shares is 1459.

By Order of the Board  
**Jujiang Construction Group Co., Ltd.**  
**Mr. Lv Yaoneng**  
*Chairman*

Hong Kong, 11 January 2016

*As at the date of this announcement, the Board comprises Mr. Lv Yaoneng, Mr. Lv Dazhong, Mr. Li Jinyan, Mr. Lu Zhicheng, Mr. Shen Haiquan and Mr. Zheng Gang, as executive Directors; and Mr. Xu Guoqiang, Mr. Lin Tao, and Mr. Wong Kai Wai, as independent non-executive Directors.*

*Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).*