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Jujiang Construction Group Co., Ltd.

巨匠建設集團股份有限公司

(A joint stock limited liability company established in the People's Republic of China)

(Stock Code: 1459)

**DELAY IN DESPATCH OF CIRCULAR
POSTPONEMENT OF EXTRAORDINARY GENERAL MEETING AND CLASS MEETINGS
AND CHANGE OF BOOK CLOSURE PERIOD**

Reference is made to the announcement (the “**Announcement**”) dated 25 August 2016 of the Company in relation to, among other things, (i) the proposal for the A Share Offering, and other relevant resolutions; (ii) change in Directors and Supervisors; (iii) establishment of Strategic Committee; (iv) the 2016 Master Agreement and Revised Annual Caps, and the notice of the extraordinary general meeting of the Company dated 9 September 2016, the notice of domestic shareholders’ class meeting of the Company dated 9 September 2016 and the notice of H shareholders’ class meeting of the Company dated 9 September 2016 (collectively, the “**Notices**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Notices.

DELAY IN DISPATCH OF CIRCULAR

As disclosed in the Announcement, the circular (the “**Circular**”) containing, among other things, details of the above matters, a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders and the notices of the EGM, the Domestic Shareholders’ Class Meeting and the H Shareholders’ Class Meeting, was expected to be despatched to the Shareholders in accordance with the Listing Rules and the Articles of Association.

As additional time is required to finalise certain information to be included in the Circular, the expected date of despatch of the Circular will be postponed to on or before 31 October 2016.

POSTPONEMENT OF EGM AND CLASS MEETINGS

The Board announces that in anticipation of the delay in dispatch of the Circular, in order to allow the Shareholders sufficient time to make an informed decision in relation to the resolutions to be proposed at the aforesaid meetings, (i) the EGM which was initially scheduled to be held on Monday, 24 October 2016 at 2:30 p.m. will be postponed to Thursday, 24 November 2016 at 2:30 p.m. (the “**postponed EGM**”); (ii) the Domestic Shareholders’ Class Meeting which was initially scheduled to be held on Monday, 24 October 2016 immediately after the conclusion of the EGM will be postponed to Thursday, 24 November 2016 immediately after the conclusion of the postponed EGM (the “**postponed Domestic Shareholders’ Class Meeting**”) and (iii) the H Shareholders’ Class Meeting which was initially scheduled to be held on Monday, 24 October 2016 immediately after the conclusion of the Domestic Shareholders’ Class Meeting will be postponed to Thursday, 24 November 2016 immediately after the conclusion of the postponed Domestic Shareholders’ Class Meeting (the “**postponed H Shareholders’ Class Meeting**”). The venue of each of the postponed EGM, the postponed Domestic Shareholders’ Class Meeting and the postponed H Shareholders’ Class Meeting will remain unchanged at Conference Room (Asuka), TKP International Limited, 23/F, Euro Trade Centre, 21-23 Des Voeux Road Central, Central, Hong Kong.

CHANGE OF BOOK CLOSURE PERIOD

The register of members of the Company was initially scheduled to be closed from Sunday, 25 September 2016 to Monday, 24 October 2016 (both days inclusive). Due to the postponement of the aforesaid meetings, the period for closure of the register of Shareholders will be changed to the period from Monday, 24 October 2016 to Thursday, 24 November 2016 (both dates inclusive), during which period no transfer of shares will be effected. For avoidance of doubt, the register of members of the Company has been closed from Sunday, 25 September 2016 to Thursday, 6 October 2016 and shall be re-opened on Friday, 7 October 2016. In order to be qualified to attend and vote at the EGM and the Class Meetings (as the case may be), all transfers documents accompanied by the relevant share certificates must be lodged with the H Share registrar of the Company, Tricor Investor Services Ltd. at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong (in respect of H Shares), or to the headquarters of the Company in the PRC (in respect of Domestic Shares), at No. 669 Qingfeng South Road (South), Tongxiang City, Zhejiang Province, PRC, no later than 4:30 p.m. on Friday, 21 October 2016. Shareholders whose names appear on the register of members of the Company at the close of business on Friday, 21 October 2016 will be entitled to attend and vote at the EGM and the Class Meetings (as the case may be).

Save for the aforesaid changes, the contents as set out in the respective Notices, forms of proxy and reply slips of the EGM, the Domestic Shareholders’ Class Meeting and the H Shareholders’ Class Meeting (collectively the “**Meeting Documents**”) will remain unchanged.

The Company will revise the Meeting Documents for the aforesaid changes in due course. The revised Meeting Documents will be published on the websites of the Company and Stock Exchange and be despatched to the Shareholders as soon as practicable.

Original forms of proxy and/or reply slips for the EGM, the Domestic Shareholders' Class Meeting and/ or the H Shareholders' Class Meeting lodged by the Shareholders prior to the date hereof shall continue to be valid but will be superseded in the event that the same Shareholder has subsequently lodged the corresponding revised form of proxy and/or reply slip.

Shareholders who have not lodged their relevant forms of proxy and/or reply slips but intend to attend and/or vote by way of proxy at the EGM, the Domestic Shareholders' Class Meeting and/or the H Shareholders' Class Meeting shall use the corresponding revised form of Proxy and/or reply slip to be published and despatched to the Shareholders in due course.

By order of the Board of Directors
Jujiang Construction Group Co., Ltd.
Mr. Lv Yaoneng
Chairman

Zhejiang Province, the PRC, 6 October 2016

As of the date of this notice, the Board of the Company comprises Mr. Lv Yaoneng, Mr. Lv Dazhong, Mr. Li Jinyan, Mr. Lu Zhicheng, Mr. Shen Haiquan and Mr. Zheng Gang, as executive Directors; and Mr. Xu Guoqiang, Mr. Lin Tao, and Mr. Wong Kai Wai, as independent non-executive Directors.